

Pre-Conference Intensives

Hyatt Regency Crystal City, Arlington, VA

MONDAY, SEPTEMBER 9, 2013 ***HCBS INTENSIVES – NETWORK BASICS 101***

Regency Ballroom E

CMS will provide an overview of the Medicaid program, and discuss such topics as waiver application, ANPRM, NPRM for the 1915(c), (i) and (k), quality going forward, managed care authorities ((b), 1115, 1932, (b)(c) combination waivers, person-centered planning in the ACA, conflict-free case management including firewalls

8:30 a.m. – 11:30 a.m.

Network Basics 101-Centers for Medicare and Medicaid Services (CMS)

Overview of Medicaid Programs with Discussion

Ralph Lollar, Director, Division of Long-term Services and Supports, Disabled and Elderly Health Programs Group,

Kathy Poisal, Technical Director, Disabled and Elderly Health Programs Group

11:30 a.m. – 1:00 p.m.

Lunch

In this session ACL will reflect on the vision and strategic design that led to the establishment of the Administration for Community Living (ACL) in April 2012. It will examine ACL programs and initiatives, both longstanding and recently established, that seek to ensure that older Americans and people with disabilities throughout their lifespan receive the necessary long-term services and supports to stay independent. Attention will be given to authorizing statutes that guide ACL programs, including the Older American Act administered by the Administration on Aging (AoA), the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (DD ACT) administered by the Administration on Intellectual and Developmental Disabilities (AIDD) and other statutes pertaining to older Americans and people with disabilities such as the Health Professions Education Partnerships Act, Health Insurance Portability and Accountability Act and the Help America Vote Act. The discussion will also address ACL's diverse

partnership role, looking at how ACL interacts within the aging and disability communities to offer collaboration, innovation and solutions.

1:00 p.m. – 3:00 p.m.

Network Basics 101- Administration for Community Living (ACL)

Greg Case, *Director, Office of Caregiver, ACL*

Jamie Kendall, *Director, Special Projects, Center for Disability and Aging Policy, ACL*

James Toews, *Senior Social Analyst, ACL*

Jim Varpness, *Administrator, Regions 5 and 7, ACL*

4:30 p.m. – 5:00 p.m.

Wrap up

MONDAY, SEPTEMBER 9, 2013
HCBS INTENSIVES – PREVENTION, PROTECTION & ADVOCACY

Washington A&B

A quiet epidemic exists in America - abuse, neglect and exploitation of older adults and persons with disabilities. Elder abuse and maltreatment of persons with disabilities continues to be under reported and under prosecuted in the nation. Data suggests that each year at least 10% (or 5 million) older adults are subjected to abuse, neglect and exploitation with only 1 in 25 cases reported to social service agencies. Research has demonstrated that these abuses have significant consequences for health, well-being and independence. The World Health Organization (WHO) states that “Elder abuse is the violation of human rights, and a significant cause of illness, injury, loss of productivity, isolation and despair”. Awareness is rising. Many agencies and organizations are involved in the movement for the prevention of elder abuse and vulnerable adult maltreatment. The Administration for Community Living’s (ACL), Administration on Aging (AoA) announced in June, 2013 the “Year of Elder Abuse Prevention”. This session will provide an opportunity to learn what is being done, and can be done, at the national, state and local levels to further awareness and prevention.

8:30 a.m. – 11:30 a.m.

Opening and Overview

Mary Twomey, Co-director, National Elder Abuse Resource Center (NEARC)

LTC Ombudsman Program

Lori Smetanka, Director, National Ombudsman Resource Center (NORC)

Adult Protective Services

Ricker Hamilton, Director,
Office of Aging and Disability Services,
Maine Department of Health and Human Services

11:30 a.m. – 1:00 p.m.

Lunch

1:00 p.m. – 3:00 p.m.

Protection & Advocacy

Jennifer Johnson, Administration for Community Living, U.S.
Department of Health and Human Services

Financial Exploitation

Naomi Karp, Consumer Financial Protection Bureau, Office of Older Americans

3:00 p.m. – 4:15 p.m.

Small Group Discussion

4:15 p.m. – 5:00 p.m.

Video and Wrap up

*Mary Twomey, Co-director, National Elder Abuse Resource Center
(NEARC)*

MONDAY, SEPTEMBER 9, 2013**HCBS INTENSIVES – MEDICAID MANAGED LONG-TERM CARE*****Potomac Rooms I-VI*****New Roles, New Rules: Helping States & Community-Based Agencies Adjust, Evolve & Adapt to MLTSS**

With generous financial support from The SCAN Foundation, this daylong preconference MLTSS Intensive session will highlight essential functions in a Managed Long-Term Services and Supports (MLTSS) environment that leverage the core competencies and traditional strengths of community-based agencies (such as Area Agencies on Aging and /or Centers for Independent Living) and harness their standing as trusted intermediaries and advocates for seniors and adults with disabilities.

8:30 a.m. – 11:45 a.m.

MLTSS Ombudsman

John Michael (Mike) Hall (*Moderator, NASUAD*), **Lea Kitz**, *Disability Rights Wisconsin*; **Kim Marheine**, *Wisconsin Board of Aging & Long-Term Care*; **Leolinda Parlin**, *Hilopa’s Family-to-Family Health Information Center (Hawaii)*; **Margaret Manderfeld**, *Office of the Ombudsman for State Managed Health Care Programs (Minnesota)*; **Camille Dobson**, *CMS/Disabled & Elderly Health Programs Group*

Level-of-Care Assessment (LOC)/Enrollment Broker/Choice Counseling

Paul Saucier, *Truven Health Analytics*; **Janis DeBoer**, *Kansas Association of Area Agencies on Aging*; **Camille Dobson**, *CMS/Disabled & Elderly Health Programs Group*

11:45 p.m. – 1:00 p.m.

Lunch

1:00 p.m. – 5:00 p.m.

Putting Community-Based Agencies on a Business Footing – A New Way of Approaching the Business of Long-Term Care Services and Supports

John Michael (Mike) Hall (*Moderator, NASUAD*); **Sharon Fusco**, *Council on Aging of Southwestern Ohio*; **Rosanne DiStefano**, *Elder Services of the Merrimack Valley*

Pricing Your Services, Calculating Your Costs

Sharon Fusco, *Elder Services of the Merrimack Valley*

Partnering with Managed Care Organizations: What they Need & Community-Based Agencies Have to Offer

Paul Saucier (Moderator), Truven Health Analytics; Ann Lundy, United Healthcare; Merrill Friedman, Amerigroup

MONDAY, SEPTEMBER 9, 2013**HCBS INTENSIVES – INFORMATION AND REFERRAL RETREAT****Regency Ballroom C&D**

NASUAD's Aging and Disability Information and Referral/ Assistance (I&R/ A) Support Center is hosting the HCBS Conference's first annual I&R/ A Intensive which will include important information for professionals from state and local I&R/ A organizations, Aging and Disability Resource Centers (ADRCs), Centers for Independent Living (CILs) and State Health Insurance Programs (SHIPs). The agenda will include a review and interactive discussion on recent and future I&R/ A federal program and service changes, the Health Insurance Marketplaces, the I&R Support Center's recent national survey results, and pressing issues affecting I&R/ A, ADRC, CIL and SHIP programs. Attendees will also hear federal updates from the Administration for Community Living (ACL), NASUAD and n4a.

The following I&R training and exam opportunities will also be provided:

Training for the Certification for I&R Specialists in Aging (CIRS-A)**Tuesday, September 10, 10:15 a.m. – 5:00 p.m.**

Attendees of this session will work with NASUAD staff on strategies and review the CIRS-A exam. I&R professionals, who are new to the field but not planning to take the exam, will also benefit from the review of aging and disability I&R basics.

CIRS-A Examination**Wednesday, September 11, 8:30 a.m. – 11:00 a.m.**

Examinees must have signed up through AIRS by August 11th in order to take this exam.

CIRS-A Train-the-Trainer Session**Wednesday, September 11, 1:00 p.m. – 5:00 p.m.**

This session is intended for CIRS-A Certified individuals who are currently CIRS-A trainers, and/ or intend to be CIRS-A trainers in the future.

8:30 a.m. – 9:00 a.m.**Sign-in, Coffee/breakfast, Introductions**

9:00 a.m. – 10:45 a.m.**ACL, NASUAD and n4a presentations on the federal/national perspective on I&R***ACL, NASUAD, n4a*

10:45 a.m. – 11:00a.m.**Break**

11:00 a.m. – 12:00 p.m.**Health Insurance Marketplaces Discussion**

12:00 p.m. – 1:00 p.m.	Lunch and Networking
1:00 p.m. – 2:45 p.m	Break Out Sessions and Full Group Discussion
2:45 p.m. – 3:00 p.m.	Break
3:00 p.m. – 4:00 p.m.	I&R Support Center Survey Review Future plans for Support Center, surveys and participant feedback Evaluation of session

Monday, September 9, 2013

HCBS Intensives-Balancing Incentive Program (BIP)

Regency Ballroom A

Launched on October 1, 2011 under Section 10202 of the Affordable Care Act, the Balancing Incentive Program offers qualifying states an incentive to increase their expenditures on community-based long-term services and supports (LTSS). Based on 2009 data 38 states qualified for the Program. As of July 2013, 16 states had been awarded grants-seven of them in 2013. This intensive session will highlight the innovative ways in which States have used Program funds to increase the number of individuals who receive community LTSS; to expand the array of services individuals can receive; and to make the structural changes that the Program requires. States will participate in the intensive to share some of these innovative practices. They will also discuss challenges they have faced in making the Program work in their state-specific environments and how they have met those challenges. This intensive will also describe how the Balancing Incentive Program interacts with related initiatives, including Money Follows the person and Aging and Disability Resource Centers, all of which share the goal of shifting the LTSS system away from institutional care and toward community-based care.

1:00 p.m. – 5:00 p.m.

Balancing Incentive Program (BIP)

Effie R. George, Ph.D., Division of Community Systems Transformation, Disabled and Elderly Health Programs Group; Mike Smith, Technical Director, Division of Community Systems Transformation, Disabled and Elderly Health Programs Groups
